



2010-2011 Annual Report

Our Mission

INAPEF serves as a resource to K-12 local education foundations (LEFs) and as a catalyst to increase community involvement for the enhancement of public education in Indiana.

Our Focus

- Opportunities for sharing and learning at annual conference and regional meetings
- Resource for existing and newly forming foundations
- e-Newsletter and web-site (www.inapef.org)
- Education license plate promotion: "Read On"
- Growth through Foundation Development Grants to INAPEF members

Our Successes

INAPEF was formed in 2000 to augment efforts of local education foundations, both to expand opportunities for their students and support existing foundations, and to help communities start local education foundations. Through state-wide and regional meetings, webinars and web information, INAPEF helps foundation staff and volunteers with many aspects of foundation management.

INAPEF's programs and member benefits include:

- Sharing and learning of best practices with other local school foundations
- Affiliate membership in the National School Foundations Association (NSFA)
- Access to *member's only* site at www.inapef.org
- Eligibility for Foundation Development Grants for capacity building
- "Ask INAPEF," an electronic Q & A that provides members instant feedback, catalogued on the website
- Professional development opportunities at our Annual Spring Conference and Fall Regional Meetings
- Free Webinars for Members for additional professional development
- Reduced registration fee at Annual Conference and NSFA's Annual Conference
- e-NEWS sent bi-monthly with education foundation specific ideas and resources
- Education for legislators and policymakers on the role of K-12 school foundations

Indiana's K -12 public school foundations gave an estimated more than \$6 million in 2010 to improve the educational experience for Hoosier teachers and students.

These foundations provide opportunities for donors to give back to their schools by funding teacher and classroom grants, student scholarships, and more. They partner with their schools to enrich the lives of students and teachers every day.



Letter from the President

Dear Members,

Often I hear people say “the Strategic Plan just stays on the shelf...why bother with it?”

That has never been my experience and the plan your Board approved two years ago is no exception. Here is what we did well:

1. Regional Meetings were our best way of traveling the state and hearing and seeing you. I encourage you to invite a geographic neighbor to attend the one closest to you next fall
2. Revision of the dues structure
3. Combining of the conference registration and dues invoice
4. Growing membership
5. Educating educational leaders at the school administrative and legislative levels

Here is what we are still working on:

1. Conference sponsorships
2. Growing membership

I offer my sincere thanks to Lisa Baize who will be retiring from the INAPEF Board this spring. Lisa is such a champion for our group and a trusted advisor, as well as an effective executive director of the Wayne Township Education Foundation. She will be missed more than she realizes.

I must also say a thank you to the Board of Directors, many of whom travel from out of town to attend board meetings. Your dedication to INAPEF and to public education is an inspiration to me.

Lastly, thank you to Leah McGrath for her leadership, guidance, and dedication to the organization. She has a contagious passion for our mission that is well beyond her years.

It has been my privilege to work with all of you on behalf of public education in the State of Indiana. I wish you the very best as new leadership and board members step in to take this organization to a higher level.

Warmly,

Ginny Hacker
Outgoing President

INAPEF Board of Directors

Executive Committee

Term: 2009-2011

Ginny Hacker, President

Washington Twp. Schools Foundation

Tina Peterson, President-Elect

Fndn. of Monroe Co. Comm. Schools

Lisa Baize, Past President

Wayne Township Education Foundation

Joe Smith, Treasurer

IPS Education Foundation

Amy Walker, Secretary

Public Ed. Found. of Evansville

Martha Schrader, Co-Founder

Retired, Public Schl. Fndn. of Tipp. Co.

Lisa Allen

HSE Schools Foundation

1st Term: 2010-2012

Nick Boland

Noblesville Education Foundation

1st Term: 2009-2011

Amy DiStaulo

Beech Grove Education Foundation

2nd Term: 2009-2011

Larry Dollison

State Farm

Affiliate Member

Carol Gardiner

Richland-Bean Blossom C.S. Fndn.

1st Term: 2009-2011

Christine Isbell

Public Schls. Fndn. of Tippecanoe Co.

1st Term: 2010-2012

Cynthia Granger

Anderson Education Foundation

3rd Term: 2010-2012

Marilyn Jones

Hammond Education Foundation

3rd Term: 2010-2012

Barb Smolen

Warsaw Education Foundation

2nd Term: 2010-2012

Staff: Leah McGrath,

Association Manager

t: 317.502.9996; leah@inapef.org

INAPEF Financial Report

For Administrative Year June 1, 2010 - May 31, 2011

*As of January 31, 2011 Account Balance = \$

Income:	<u>Budget</u>	<u>Actual</u> (2/28/11)	Expenses:	<u>Budget</u>	<u>Actual</u> (2/28/11)
Membership Dues	\$11,000.00	\$10,250.00	Association Manager	\$13,000.00	\$9,747.00
State Farm Grant	\$7,500.00	\$7,500.00	Administrative / Other Expenses	\$300.00	\$70.27
Conference-Sponsors and Exhibitors	\$4,500.00	\$3,700.00	NSFA Membership	\$3,000.00	\$1,500.00
Conference - Registration	\$3,900.00	\$4,100.00	Conference - Food	\$1,300	\$1,800.00
Regional Meeting Sponsors	\$2,000.00	\$1,800.00	Conference - Speaker	\$500.00	-
Webinar Sponsors	\$500.00	\$250.00	Conference - Facility Rental	\$1,000.00	\$850.00
Other (\$360, Expo Reimb.)	-	\$360.00	Conference - Other (printing, etc)	\$250.00	-
Total Income	\$29,400.00	\$27,960.00	NSFA Conf. Costs (2 people)	\$1,000.00	-
NET	-\$400.00	\$13,342.04	Regional Meeting Expenses	\$200.00	\$451.69
			State Farm F.D. Grants	\$7,500.00	-
			Annual Web Hosting Fee	\$200.00	-
			Other (GetLinked Expo Reg.)	-	\$399.00
			Total Expenses	\$28,250.00	\$14,817.96

Fall Regional Meetings and Member Webinars: Each year we strive to provide enhanced opportunities for learning and sharing among our members. This year, representatives from approximately 50 education foundations attended our three Fall Regional Meetings in South Bend, Indianapolis and Bloomington. The program was expanded to three hours to include time for roundtable discussions, as well as professional presentations on "Planned Giving," "Case Statements," and "Branding." For the first time, we also offered five free Member Webinars, in partnership with consultants Loring, Sternberg and Associates, with topics ranging from Corporate Donors to Annual Campaigns. The average attendance per webinar was 16 education foundations. These events would not happen without our sponsors and volunteers who give their time, especially Barb Smolen (Warsaw) and RM hosts: Susan Warner (South Bend), Ginny Hacker (Washington Twp.) and Tina Peterson (Monroe Co.).

Give Your Local School a Lift! 'Committed to Education' Plate



In 1998, the state legislature created the Committed to Education License Plate. Originally a Garfield design, the license plate has been updated. The **Read On** design made its debut in January 2011. For each plate sold, \$18.75 goes to the designated K-12 education foundation (or, if there is no education foundation, the dollars go to the designated local school corporation), and \$6.25 goes to the Indiana Dept. of Education to support elementary counseling programs. For more information go to: www.inapef.org



INAPEF has been a member of NSFA since 2007. All INAPEF members are also Affiliate Members of NSFA. Check out NSFA's Annual Conference April 13-15, 2011 in Kansas City.

For more information, go to: www.schoolfoundations.org

Thanks to our Partners & Members who make our efforts possible.



\$7,500 for Members Grants



In-Kind Consulting for Members



\$2,000+



In-Kind Web Support



\$1,000+

Premier Conference Exhibitors - \$500

Harlem Wizards
Horace Mann
Major Saver

Fall Webinar
Sponsor - \$150

Scholar Select

Corporate Conference Exhibitors - \$250

Harris Connect
Rocky Ripple Clayworks

Virtual Conference
Exhibitors - \$150

Bidding for Good
First Giving

Donation Director
Scholar Select

Non-Profit Conference Exhibitors - \$150

**Central Indiana Educational
Services Center (CIESC)**

IN Dollars for Scholars
Indiana Youth Institute

**IN Assoc. of School
Principals**

Special thanks to **Horace Mann** for donating
conference bags, and to **Broad Ripple Printing**
for donating pens and notepads.

INAPEF Members

Anderson Education Foundation, Inc.
Avon Education Foundation
Bartholomew Cons. School Corp Foundation
Batesville Comm. Schools Educ. Foundation
Beech Grove Education Foundation
Brownsburg Education Foundation
Carmel Clay Education Foundation
Center Grove Education Foundation
Clinton Prairie School Foundation
Danville Community Education Foundation
Decatur Township Education Foundation
East Allen Co. Schools Educ. Foundation
Eastern Hancock Education Foundation
Educ. Foundation of Taylor Comm. Schools
EVSC Foundation (Evansville)
Foundation of Monroe Co. Comm. Schools
Frankfort Education Foundation
Franklin Township Education Foundation

Affiliate Member: State Farm

Goshen Community Schools Foundation
Griffith Public School Educ. Foundation
Hamilton Heights Education Foundation
Hamilton SE Schools Foundation
Hammond Education Foundation
IPS Education Foundation
Kokomo Public Schools Foundation
Lake Central Education Foundation
LaPorte Educational Dev. Foundation
Lawrence Township School Foundation
Lebanon Educational Foundation
Merrillville Education Foundation
Mt. Vernon Education Foundation
Munster Education Foundation
New Albany-Floyd Co. Educ. Foundation
New Harmony School Foundation
Noblesville Schools Educ. Foundation
Penn-Harris-Madison Educ. Foundation
Perry Township Education Foundation
Pike Township Educational Foundation

Affiliate Member: Martha Schrader

Plainfield Comm. Sch. Legacy Foundation
Portage Township Education Foundation
Public Educ. Foundation of Evansville
Public Education Foundation of Valparaiso
Public Sch. Foundation of Tippecanoe Co.
Richland-Bn Bloss. Comm. Sch. Found.
School City of Hobart Educ. Foundation
School City of Mishawaka Educ. Found.
South Hancock Education Foundation
South Putnam Comm. Educ. Foundation
Springs Valley Education Foundation
The Public Educ Foundation (South Bend)
Tri-Creek Education Foundation
Vigo County Education Foundation
Warren Arts & Education Foundation
Warsaw Education Foundation
Washington Twp. Schools Foundation
Wayne Township Education Foundation
Westfield Washington Educ. Dev. Found.
Zionsville Education Foundation

The Indiana Association of Public Education Foundations

Working Together...Building Partnerships...Making a Difference

8907 Fathom Crest, Indianapolis, IN 46256

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